



International Bureau (19) World Intellectual Property Organization

1 February 2001 (01.02.2001)

(43) International Publication Date

IY 96840/I0 OM (10) International Publication Number

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UG, UZ, VN, YU, ZA, ZW. RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, LY, MA, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, IN, IS, IP, KE, KG, KP, KP, KZ, LC, LK, LP, LS, LT, LU, DW' EE' E2' E1' GB' GD' GE' GH' GW' HK' HN' ID' IF' BA, BB, BG, BR, BY, CA, CH, CN, CR, CU, CZ, DE, DK, (81) Designated States (national): AE, AL, AM, AT, AU, AZ,

CI, CM, GA, GW, ML, MR, NE, SW, TD, TG). IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European KE' LS, MW, MZ, SD, SL, SZ, TZ, UG, ZW), Eurasian (84) Designated States (regional): ARIPO patent (GH, GM,

[Continued on next page]

bCL

(51) International Patent Classification7: C01N 51/04

(21) International Application Number: PCT/US00/19845

(0002.70.12) 0002 Ylut 12 (22) International Filing Date:

English (25) Filing Language:

English (26) Publication Language:

(30) Priority Data:

168'771/09

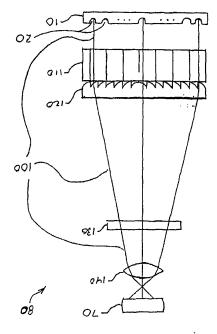
(9991.70.12) 9991 ylut 12

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(24) Title: LUMINESCENCE DETECTION WORKSTATION



(120), a filter (130), and a camera lens (140), whereupon a focused image is created by the optics onto a charge-coupled device (57) Abstract: A luminescence detecting apparatus comprising a chamber (60) containing a collimator (110), a Fresnel field lens

camera (70).

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For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

Published:

With international search report.

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LILLE OF THE INVENTION

TOWINESCENCE DELECTION WORKSTATION

BACKGROUND OF THE INVENTION

This application claims the benefit from Provisional Application Serial No. 60/144,891, filed July 21, 1999. The entirety of that provisional application is incorporated

Field of the Invention

herein by reference.

This invention relates to the field of apparatus and methods for detecting and quantifying light emissions, and more particularly, to detecting and quantifying light emitted from luminescent-based assays. Still more particularly, this invention pertains to apparatus and methods for detecting and quantifying luminescence such as bioluminescence and/or chemiluminescence from luminescent assays as an indicator of the presence or amount of a target compound. Preferred embodiments of the invention include as an imaging device a charge coupled device (CCD) camera and a computer for analyzing data collected by the imaging device. Further preferred embodiments include the capacity for use in high imaging device. Further preferred embodiments include the capacity for use in high imaging device. Further preferred embodiments include the capacity for use in high imaging device. Further preferred embodiments include for robot handling of assay plates.

Description of the Related Art

The analysis of the luminescence of a substance, and specifically the analysis of either bioluminescence (BL) or chemiluminescence (CL), is becoming an increasingly useful method of making quantitative determinations of a variety of luminescent analytes.

Recently, methods have been introduced that utilize luminescence detection for

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quantitatively analyzing analytes in an immunoassay protocol. Such luminescence

immunoassays (LIA) offer the potential of combining the reaction specificity of

immunospecific antibodies or hybridizing nucleic acid sequences and similar specific ligands

with the high sensitivity available through light detection. Traditionally, radioactive reagents

have been used for such purposes, and the specificity and sensitivity of LIA reagents is

generally comparable to those employing traditional radiolabelling. However, LIA is the

preferred analytical method for many applications, owing to the nontoxic nature of LIA

reagents and the longer shelf lives of LIA reagents relative to radioactive reagents.

Among other luminescent reagents, chemiluminescent compounds such as 1,2-

dioxetanes, developed by Tropix, Inc. and other stable chemiluminescent molecules, such as

xanthan esters and the like, are in commercial use. These compounds are triggered to release

light through decomposition triggered by an agent, frequently an enzyme such as alkaline

phosphatase, which is present only in the presence, or specific absence, of the target

compound. The detection of light emission is a qualitative indication, and the amount of light

emitted can be quantified as an indicator of the amount of triggering agent, and therefore

target compound, present. Other well known luminescent compounds can be used as well.

Luminescent release may sometimes be enhanced by the presence of an enhancement

agent that amplifies or increases the amount of light released. This can be achieved by using

agents which sequester the luminescent reagents in a microenvironment which reduces

suppression of light emission. Much biological work is done, perforce, in aqueous media.

Water typically suppresses light emission. By providing compounds, such as water soluble

polymeric onium salts (ammonium, phosphonium, sulfonium, etc.) small regions where water

is excluded that may sequester the light emitting compound may be provided.

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The majority of instrumentation used to monitor light emitting reactions

(luminometers) use one or more inhotomultiplier tubes (PMTs) to detect the photone emitted.

These are designed to detect light at the low light levels associated with luminescent reactions. The rate at which a PMT based microplate luminometer can measure signal from all wells of the plate is limited by the number of PMTs used. Most microplate luminometers have only one PMT so a 384 well plate requires four times longer than is required to read a

concurrently, e.g., for reaction of a chemiluminescent substrate with an enzyme. This is particularly true in gene screening and drug discovery, where thousands of samples varying by concentration, composition, media, etc. must be tested. This requires that multiple samples be reacted simultaneously, and screened for luminescence. However, there is a need for high speed processing, as the chemiluminescence or bioluminescence may diminish with time. Simultaneously screening multiple samples results in improved data collection times,

The nature of biological research dictates that numerous samples be assayed

which subsequently permits faster data analysis, and contingent improved reliability of the

In order for each specific sample analyte's luminescence to be analyzed with the desired degree of accuracy, the light emission from each sample must be isolated from the samples being analyzed concurrently. In such circumstances, stray light from external light cources or adjacent samples, even when those light levels are low, can be problematic.

Conventional assays, particularly those employing high throughput screening (HTS) use microplates, plastic trays provided with multiple wells, as separate reaction chambers to accommodate the many samples to be tested. Plates currently in use include 96- and 384-well accommodate the many samples to be tested. Plates currently in use include 96- and 384-well

analyzed data.

96-well plate.

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plates. In response to the increasing demand for HTS speed and miniaturization, plates having 1,536 wells are being introduced. An especially difficult impediment to accurate luminescence analysis is the inadvertent detection of light in sample wells adjacent to wells with high signal intensity. This phenomenon of light measurement interference by adjacent samples is termed 'crosstalk' and can lead to assignment of erroneous values to samples in

the adjacent wells if the signal in those wells is actually weak.

Some previously proposed luminometers include those described in U.S. Patent No. 4,772,453; U.S. Patent No. 4,366,118; and European Patent No. EP 0025350. U.S. Patent No. 4,772,453 describes a luminometer having a fixed photodetector positioned above a platform carrying a plurality of sample cells. Each cell is positioned in turn under an aperture through which light from the sample is directed to the photodetector. U.S. Pat. No. 4,366,118

through which light from the sample is directed to the photodetector. U.S. Pat. No. 4,366,118 describes a luminometer in which light emitted from a linear array of samples is detected laterally instead of above the sample. Finally, EP 0025350 describes a luminometer in which light emitted through the bottom of a sample well is detected by a movable photodetector array positioned underneath the wells.

system for initiating the luminescence reaction just prior to detection is employed, as disclosed in EP 0025350. Also, a temperature control mechanism has been proposed for use in a luminometer in U.S. Patent No. 4,099,920. Control of the temperature of luminescent samples may be important, for example, when it is desired to incubate the samples at an

Further refinements of luminometers have been proposed in which a liquid injection

elevated temperature.

A variety of light detection systems for HTS applications are available in the market.

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These include the LEADseckerTM from Amersham/Pharmacia, the ViewLuxTM offered by

\$200,000.00. Perhaps the most popular detection apparatus is the TopCountTM, a PMT-based wells at the edges of the plates, and the systems are frequently expensive, costing in excess of typically complex teleconcentric glass lens systems, which may provide a distorted view of methods which do not reduce, or account for, crosstalk. The optical systems used are plate preparation and loading, have a limited dynamic range, and/or use optical detection dimensioned (floorbased models), exhibit only limited compatibility with robotic devices for PerkinElmer and CLIPRIM from Molecular Devices. These devices are all expensive, large 96840/I0 OM PCT/US00/19845

simultaneously. range, it is not capable of reading 1,536 well plates, and it does not image the whole plate detection system from Packard. Although the TopCountin device has a desirable dynamic

Crosstalk from adjacent samples remains a significant obstacle to the development of

luminometers capable of detecting and analyzing samples with extremely low light levels are interfere with the light from adjacent samples. Furthermore, the development of phenomenon of simple optics, where luminescent samples produce stray light which can improved luminescence analysis in imaging-based systems. This can be appreciated as a

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particularly vulnerable to crosstalk interference.

SUMMARY OF THE INVENTION

analyzing a large number of luminescent samples. In a preferred embodiment of the present present invention to provide a luminescence detecting apparatus capable of simultaneously apparatus that will permit the analysis of luminescent samples. It is a further object of the 07 principal object and purpose of the present invention to provide a luminescence detecting In order to meet the above-identified needs that are unsatisfied by the prior art, it is a

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invention, a luminescence detecting apparatus is provided that simultaneously analyzes multiple samples held in wells, where the well plates contain as many as 1,536 wells. The present invention further includes robot handling of the multiple well trays during analysis. It is yet another object of the present invention to provide a luminescence detecting

apparatus capable of analyzing low light level luminescent samples, while minimizing crosstalk from adjacent samples, including and especially minimizing crosstalk from adjacent samples with higher light level output than the sample to be analyzed.

The apparatus of this invention employs a Fresnel lens arrangement, with a vertical

collimator above the well plate, with dimensions to match the number of wells. Thus, a 1,536-well plate will employ a dark collimator above the plate with 1,536 cells in registry with the wells of the plate. Fixed above the collimator is a Fresnel lens, which refracts the light such that the view above the lens appears to be looking straight down into each well, regardless of its position on the plate, even at the edges.

plate at one time, viewing through a 35 mm wide angle lens, to give whole plate imaging on a rapid basis. Between the CCD and Fresnel/collimator is a filter, typically arrayed on a filter wheel, disposed at an angle to the lens. The filter is selected to permit the passage of the specific wavelength of the light emitted, and reflect or absorb all others. Several filters may be provided on the wheel, to permit sequential detection of light emitted from multiple reagents emitting light at different wavelengths.

Above the Fresnel lens is a CCD camera arranged so as to take the image of the entire

The samples are fed to the optical detection platform through a loading device designed to work well with robotic and automated preparation systems. The well-plate, with reaction mixture already provided, is placed on a shuttle by a human, or preferably, robot.

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Alignment of the plate on the shuttle may be relatively coarse, notwithstanding the requirement for tight tolerances to match the collimator grid array. As the shuttle leaves the loading position, a resilient means urges the plate into strict conformal alignment. The shuttle positions the plate under an overhead injection bar, which may accommodate up to sixteen wells in a column at one time. If not previously added, a triggering agent or luminescent meagent is added to the sample wells, and the plate indexes forward to load the next column of wells across the plate. The shuttle then advances through a door into the sample chamber, and the plate is aligned with the collimator and the Tresnel lens. Since many reactions provided with heating means, for heating the sir in or provided to the chamber. In order to maintain temperature in the chamber close to room temperature and to accurately control temperature, the chamber may also be provided with a heat exchanger.

The light emission from the entire multiple well plate is imaged at once, with subsequent imaging through a different filter if multiple wavelengths are employed. The signal obtained is processed to further reduce crosstalk reduced by the collimator and the presence and amount of luminescence is quickly detected and calculated by a personal computer using automated software. Data is then reported as intensity per well or further analyzed relative to specific assay standards.

BRIEF DESCRIPTION OF THE DRAWINGS

A more complete appreciation of the invention and many of the attendant advantages thereof will be readily obtained as the same becomes better understood by reference to the following detailed description when considered in connection with the accompanying drawings,

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recition to the present invention.

Figure 1 is a cross section of a preserved embodiment of a luminescence detecting

apparatus according to the present invention;

Figure 2 is a detailed cross section of the optics of a luminescence detecting apparatus

Figure 2 is a detailed cross section of the optics of a luminescence detecting apparatus

according to the present invention.

Figure 3 is a cross-sectional view of the plate transport system of the invention.

Figure 4 is a perspective illustration of the injector arm assembly of the invention.

Figure 5 is an exploded view of the filter wheel assembly.

. Consequence of the second se

Figure 6 is a cross-sectional view of the optical housing.

Figure 6A is a plan view of a robotic mechanism of the invention.

Figures 8-15 are illustrations of the results obtained using the invention in Examples

Figure 7 is a flow chart illustration of the processing method of the invention.

1-10, respectively.

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DESCRIPTION OF THE PREFERRED EMBODIMENTS

sample wells will contain chemiluminescent reagents. These reagents emit light at intensities 57 through an array of supply tubes 40 or prior to placing the plate ont he tray. Typically, the chemiluminescence may be filled automatically via the injector 30, to which analyte is supplied Agents necessary for or robotically prior to delivery to the inventive apparatus. technology of the present invention. The sample wells 20 may be filled with analyte manually, physical dimensions and optical characteristics of the luminometer elements, and not by the 07 in the relevant art will recognize that the number of sample wells 20 is limited only by the may in the preferred embodiment number as many as 1,536 or more. Persons of ordinary skill shuttle or tray to carry a micro plate (plate) 10 comprising a plurality of sample wells 20 which preferred embodiment of the luminescence detecting apparatus of the present invention uses a corresponding parts throughout the several views, and more particularly to Figure 1 thereof, a SI Referring now to the drawings, wherein like reference numerals designate identical or

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proportional to the concentration of analyte in the sample. This light can be very low intensity

and requires an instrument with sufficient sensitivity to achieve the desired detection limits.

The operation of injector 30 is controlled by central processor 50, which in the preferred

embodiment may control the operation of all elements of the luminometer of the present invention. Data collection, analysis and presentation may also be controlled by processor 50. Further in a preferred embodiment of the present invention, the injector 30 may also be used to add buffer solutions to the analytes and also to add reagents that enable "glow" and/or "flash" luminescence imaging, that is sustained or brief, intense emission, respectively, all under control

After the analytes are placed in the sample wells 20, plate 10 is placed in sample chamber 55, which is located in optical chamber 60 at a fixed focal distance from and directly under the charge-coupled device (CCD) camera 70, in order to permit the CCD camera to image the luminescent sample accurately. The sample chamber 55 is preferably capable of precise temperature control, as many luminescent reagents and specific luminescent reactions are temperature dependent. Temperature control is provided by central processor 50, which can vary the temperature dependent. Temperature control is provided by central processor 50, which can vary movement and injection of the sample plate 10, as central processor 50 which can vary embodiment of the luminometer of the present invention, central processor 50 also controls an industrial robot (not shown) which performs the activities involving analyte handling in the industrial robot (not shown) which performs the activities involving analyte handling in the

With the plate 10 placed in the sample chamber 55, the optics 80 deliver the image of the

complete microplate 10 as a single image to the CCD camera 70.

Although the operation of the luminometer of this invention is an integral, continuous practice, and all elements of the luminometer cooperate together to provide precise, accurate and

reliable data, the invention may be more easily understood by reference to three separate,

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luminometer of the present invention.

of central processor 50.

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is discussed in turn, with a discussion of examples of the operation as a whole to follow. integrated systems, the optics system, the mechanical system and the processing system. Each

Optics System

well distributions in plates.

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change may be necessitated by varying optical characteristics of different analytes and different field lens 120 are packaged in a cassette that can be changed by the user. Such an equipment filter 130. In a preferred embodiment of the present invention, the collimator 110 and Fresnel the luminescent radiation passes through a Fresnel field lens 120, which focuses the light toward and alignment with a corresponding grid opening in collimator 110. From the collimator 110, 10, to enhance the restriction of stray light from the samples. Each well 10 is in strict registration samples. The collimator 110 may be sealably engaged, or in close proximity, to the sample tray of stray light from the sample wells 20 and with the climination of crosstalk between luminescent eventual imaging by the CCD camera 70. The effect of collimation assists with the prevention 110, which permits only parallel and semi-parallel light rays to exit the sample wells 20 for 100 from the analyte in plate well 20 located in the plate 10 travels first through dark collimator Turning now to Figure 2, the optics 80 are shown in further detail. Luminescent emission

improved types of plastics commonly employed in the manufacturing of Fresnel lenses and other crosstalk between adjacent samples in the luminometer of the present invention. Furthermore, little scatter light. The elimination of scatter light is an important element of eliminating many Fresnel lenses are made of molded plastic, creating an almost flawless surface with very capabilities of the Fresnel lens, while virtually eliminating its once inherent limitations. Today, reasons. Initially, improvements in design and materials have capitalized on the superior optical The use of a Fresnel field lens is preferable to alternative optical devices for several

optical devices have optical qualities equivalent to ground glass lenses.

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Using high tech processes such as computer-controlled diamond turning, complex aspheric surfaces can be cut into a long lasting mold for casting Fresnel lenses. In this manner, Fresnel lenses can be manufactured to produce the precise optical imaging effect that is most efficient for a charge coupled device camera, as in the present invention. Also, Fresnel lenses offer an advantage over conventional lenses in that they can be molded flat and very thin. Because of the shape of the Fresnel lens, it can easily be integrated directly into the housing of the luminometer, enhancing the light-right properties necessary for accurate imaging of low light samples. Furthermore, Fresnel lenses are much less expensive than comparable conventional samples.

As with any other lens, the total beam spread from a Fresnel lens depends on the size of the source in relation to the focal length of the lens. Smaller sources, such as luminescent assay samples, and longer focal lengths produce more compact beams. Since there are practical limitations to minimizing the geometry and dimensions of the optics 80 in the luminometer of the present invention, the use of Fresnel field lens 120 provides the greatest opportunity for fine-tuned optics. The emissions from plate 10 pass through lens 120, and are refracted such that the image obtained at CCD 70 appears to look directly downward into all wells, even laterally

displaced (edge) ones. This feature is typically called "telecentric."

Further in a preferred embodiment of the present invention, the filter 130 may be configured on a wheel, wherein different filter elements may occupy different portions of the wheel, depending on the luminescent characteristics of the sample being analyzed. Filter 130 is preferably inclined at an angle of 20° - 30° relative to the CCD, so that stray reflected light is reflected outside the field of view. Specifically, the filter wheel 130 permits the selection of different wavelength ranges, which not only permit high quality imaging, but may be used to separate the emissions of different reagents emitting at different wavelengths. Again, the filter separate the emissions of different reagents emitting at different wavelengths. Again, the filter

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glass lenses.

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control of the individual sample wells 20 in the sample plate 10. In many assays, such as those addressed in pending U.S. Patent Application Serial No. 08/579,787, incorporated by reference berein, multiple luminescent reagents, which emit at different wavelengths, are employed in a single well. Using multiple filters, each can be imaged in turn, and the true concentration can be calculated from the data set resulting using pre-stored calibration factors. Filter 130 is preferably provided with an infrared (IR) filter operating in conjunction with the selected bandpass, or as an independent element. Applicants have discovered that stray IR radiation, resulting from the plate phosphorescence, resulting in abnormally high backgrounds. An IR filter

From the filter wheel 130, the sample-emitted light passes through camera lens 140,

which in the preferred embodiment is a large aperture, low distortion, camera lens. Camera lens 140 focuses the image of the sample on the CCD chip 70. In the preferred embodiment of the present invention, CCD camera 70 is a cooled, low noise, high resolution device. The lens is preferred invention, CCD camera 70 is preferred. In preferred embodiments CCD camera 70 is provided with an anti-blooming CCD chip, to enhance dynamic range, which is about 10° in the claimed invention, referred to as the NorthStar™ luminometer. Blooming occurs when a single pixel is overloaded with light and its photoelectrons overflow the CCD device well tuminometer of the present invention, the selected CCD camera includes a liquid cooled capacity, obliterating surrounding pixels. Further in the preferred embodiment of the luminometer of the present invention, the selected CCD camera includes a liquid cooled thermoelectric (Peltier) device providing cooling of the CCD to approximately -35°C, and the CCD has 1280 X 1024 pixels, each of which are 16 µm square, producing a total active area of 20.5 mm X 16.4 mm. The quantum efficiency averages 15% over the range from 450 and X.50.5 mm X 16.4 mm. The quantum efficiency averages 15% over the range from 450 and X.50.5 mm X 16.4 mm. The quantum efficiency averages 15% over the range from 450 and X.50.5 mm X 16.4 mm. The quantum efficiency averages 15% over the range from 450 mm X 16.4 mm. The quantum efficiency averages 15% over the range from 450 mm X 16.4 mm.

reduce electronic noise.

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suppresses this.

nanometers to 800 nm. The output is digitized to 16 bit precision and pixels can be "binned" to

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By using the features disclosed herein, the luminometer of the present invention has a spatial resolution capable of providing high quality imaging of high density sample trays. The noise performance and CCD temperature are designed to provide the desired detection limit.

Mechanics

guillotine door or similar type of closing mechanism. The wells of plate 10 are then read in into sample chamber 55 through hinged door 212. In the alternative, door 212 may be a 210. This process is repeated until all wells are filled. Thereafter, shuttle 200 advances forward shuttle 200 indexes forward one column, so as to inject reagent into the second column of wells aligned under injector 30. Precise amounts of analyte are delivered to the first set of wells, and plate 10 underneath injector 30, shuttle 200 stops so that the first column 208 of wells is directly is used are typically prepared with up to sixteen wells in a column. As the shuttle 200 advances sixteen injection ports 302. The plates used in conjunction with the luminometer when injection syringe pumps 205 are also used. As will be shown below in Figure 4, injector 30 has up to In actual practice, there are as many injector tubes 40 as injection ports being used, and multiple syringe pump 205 from reservoir 204 and pumped by syringe pump 205 to the supply tubes 40. the fluid to the injector tubes 40. Two way valve 206 controls the passage of the fluid drawn by from reservoir 204. Syringe pump 205 draws the fluid reagents from reservoir 204, and pumps illustrated below in Figure 4. Referring still to Figure 3, injector 30 delivers sluid reagents drawn toward sample chamber 55, it may stop underneath injector 30. Injector 30 is more fully caused to translate by a conventional stepper motor (not pictured). As shuttle 200 advances shuttle 200 then translates towards sample chamber 55, to read position 203. Shuttle 200 is plates 10 are loaded on to the shuttle, preferably by a robotic device such as robot arm, and the cross-section of the inventive luminometer shuttle 200 translates from a load position 202, where collimator 110 so as to be read by the CCD Camera 70. To this end, as shown in Figure 3, a to achieve automated, high throughput precise delivery of microplates in registration with a The mechanical systems of the luminometer workstation of this invention are designed

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sample chamber 55. Upon completion of reading, shuttle 200 translates back to load position

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resilient urging of locator 214.

Before shuttle 200 advances to the injection bat, it may be necessary to fully prime the tube with fluid, so as to provide for precise delivery into the plate. Trough 304 swings out from its storage position parallel to the direction of travel of shuttle 200, shown by an arrow, to a position directly underlying the injector 30, perpendicular to the direction of travel. Fluid in the injector and tubes 204 are delivered into trough 304, and removed by suction. Trough 304 then injector and tubes 204 are delivered into trough 304, and removed by suction. Trough 304 then returns to its rest position, parallel to, and away from, the direction of travel of the shuttle 200, when the shuttle is moved toward the sample chamber 55. On its return trip to load position 202, locator 214 on shuttle is moved toward the sample chamber 55. On its return trip to load position 202, locator 214 on shuttle 200 is engaged by cam 216. Locator 214 is mounted on a resilient means, tenural or plate 10, and delivery from a robotic arm or other source of a fresh plate 10, without the requirement of precise location. As shuttle 200 moves away from load 202, locator 214 is urged forward, firmly locating plate 10 in place. Plate 10 is held against shoulder 217 by the urged forward, firmly locating plate 10 in place. Plate 10 is held against shoulder 217 by the

It is important that each plate be precisely identified, so that results are correlated with a unique "bar code." The label is often placed on the surface perpendicular to the plane of the plate itself.

To permit precise identification of each plate, a bar code reader 218 is mounted on the luminometer housing generally indicated at 299 and directly above the door 212, for example on an arm or flange 220. Bar code reader 218 is focused on a mirror 222 which in turn permits reading directly off the front or leading edge of plate 10 as it approaches on shuttle 200. Thus, before each plate arrives in the sample chamber, its identity has been precisely recorded in before each plate arrives in the sample chamber, its identity has been precisely recorded in the art will recognize that a variety of configurations of alignment and placement of both bar

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code reader 218 and mirror 222 will result in the desired identification.

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As more clearly shown in Figure 4, injector 30 may be precisely located by operation of actuator wheel 306, provided with positions corresponding to the total number of wells on the plates being assayed. Similarly, the vertical position, to account for the different thicknesses of the plate, may be controlled by wheel 308. Given the simple translation movement of shuttle 200, and the precise locating and identification of each plate carried, rapid cycling of micro-plate

test plates into and out of sample chamber 55 can be effected.

As described above in connection with the optics system of the invention, a filter is provided which includes or reflects passage of light other than light falling within the selected wavelength of the luminescent emitter in use. The filter assembly is illustrated in exploded format in Figure 5. Filter frame 502 is supported by arm 504 which is connected to the hub of itself, 508, is securely mounted on the frame and held there by cover 510, which is secured to positioned so as to hold filter 502 at in incline with respect to collimator 110, of about 22° nominally, so as to direct any reflections outside the field of view. Light passes through the filter opening 514, in alignment with camera lens 140 and CCD camera 70. As further noted above, filter 508 preferably includes an infrared block, either as a component of the filter itself, or as a component provided in addition to the filter for the measured light. An IR block is of value to prevent infrared emissions caused by extraneous radiation from altering the Dock is of value to prevent infrared emissions caused by extraneous radiation from altering the

is bounded by optical housing 602 in which fits sample housing 604. When a plate 10 is loaded into optical chamber 60, the plate is secured in sample housing 604 which is positioned in registry with collimator 110, over which is provided Fresnel lens 120. While many luminescent assays can be provided at ambient temperatures, some require elevated temperatures. The luminometer of this device is provided with a sample chamber in which the sample housing 604

Optical chamber 60 is more fully illustrated in Figure 6. As shown, optical chamber 60

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image received by the CCD camera.

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carries insulation 606 which, in a preferred embodiment is polyurethane foam, and heater element 608 to raise the temperature in the sample chamber 55 above ambient temperature, up

to about 42° C.

as the discard stack. The remaining robot plate stacks 620, 622, 624, and 626 can be in a vertical stack. In the preferred embodiment of Figure 6A, robot plate stack 628 is designated stacks 620, 622, 624, 626, and 628 each can be filled with multiple sample plates 10, arranged screening (HTS) applications. Referring to Figure 6A, the operation is as follows: robot plate embodiment of the present invention, which provides capacity for use in high throughput In Figure 6A, a plan view of a novel robotic mechanism 616 is displayed in a preferred sample housing 604 but alternate locations are possible while still achieving the desired function. and defogger 610. In practice, the filter is located inside the optical chamber 60, and outside the Figure 6 to illustrate the relationship between the optical chamber 60 and the filter wheel 612, after passing through the filter 614. The dimensions of optical chamber 60 are exaggerated in the optical housing 602 of the optical chamber 60 for light to be directed onto the CCD camera undesirable wavelengths prior to imaging. Of course, a region is provided, indicated at 616, in drives filter wheel 612, on which may be mounted filters 614 of varying wavelength, for filtering condensation. Mounted at the top of the interior of optical chamber 60 is filter motor 610 which ambient conditions, across the surface of the Fresnel lens 120, effectively preventing above ambient conditions, or above the temperature of the chamber if the chamber is above defogger 610 directs a stream of air heated just a few degrees, preferably about 2-3° degrees, of the Fresnel lens 120, as a result of moisture coming from the filled wells of plate 10. The There is a tendency, even at ambient conditions, for condensation to collect on the surface

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to the desired robot plate stack, under control of the software programmed in processor 50.

to load or pick plates from any of these stacks, robot arm 630 moves vertically and rotationally

programmed in order of delivery by software controlled by processor 50 (not shown). In order

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When commanded by processor 50, transport 200 of the instrument will move the sample plate 10 from load position 202 to the Read position 203, and return it to load position 202 when imaging is complete. In the embodiment of the invention shown in Figure 6A, the elapsed time between moving the sample plate 10 from load position 202 to the read position 203, and

returning it to load position 202 is typically 30-120 seconds, including imaging time.

Staging positions 632 and 634 are located at 45 degree positions relative to the position of robot arm 630. In one embodiment, while imaging is in process, the robot arm 630 can place a sample plate 10 at staging position 632, in preparation for placing the sample plate 10 in load position 202. When the imaging is complete, the robot can move the read plate from load position 202, while the sample plate 10 is being imaged, the robot can move the plate from staging position 634, then load the plate from staging position 634, then load the plate from staging position 634 to the discard stack 628, and place a new sample plate 10 at staging position 632. In practice, the staging positions are at approximately the same level as the load position on movement is very quick. In the preferred embodiment, the robot arm 630 can do the time consuming moves to any of robot plate stacks 620, 622, 624, and 626 while imaging is going on,

With the staging positions 632 and 634, the cycle time for a single sample plate 10 is 2 moves from/to staging areas (3 seconds each), plus 2 transport moves IN/OUT to read position 203 (3 secondss each), plus the integration time (image exposure) time (typically 60 seconds), plus 2 transports (3 seconds each), plus the integration time (typically 60 seconds) for a total of 126 seconds. As described in the preferred embodiment of the robotic mechanism 616, the use of staging positions 632 and 634 decreases

cycle time by 43%.

rather than in series with imaging.

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Processing

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As set forth above, the mechanical and optical systems of the luminometer workstation of the invention are designed to provide precise, quantified luminescent values in an HTS environment, taking advantage of the use of a Fresnel lens/collimator assembly to permit single image viewing by the CCD camera, and subsequent analysis. The collimator, the lens and the camera together combine to reduce cross-talk experienced in prior art attempts. The signals obtained are further processed, as illustrated in Figure 7, through software loaded onto processor

50, or other convenient method, to further refine the values obtained.

Prior to processing image data collected through the integrated mechanical and optical

must first control the mechanical alignment of those integrated processing component of the invention must first control the mechanical alignment of those integrated mechanical and optical systems for reliable data collection. This process is conducted under control of the processor **50**. To conduct an alignment test, the luminescence detection of the present invention measures the light the hot wells are located near each corner of the sample tray used for the alignment testing. The adjacent well crosstalk from each of the four hot wells is analyzed, and the values are compared. When the collimator is aligned precisely over the sample well tray, the crosstalk values will be detected, such as incorrect number of test sample wells, incorrect intensity, or incorrect location. After the detection of no errors or after the correction of detected and flagged errors, the software of the present invention performs a symmetry calculation to determine precise alignment of the sample well tray, collimator, Fresnel lens and CCD camera assembly. In a known embodiment of the

25 I. Extract the hot well and vertical and horizontal adjacent well intensities;

process by performing the following steps:

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٠2 Calculate the averages of the horizontal and vertical adjacent well intensities separately

- ٤. Calculate the differences between the actual adjacent intensity vs. the average for each for each hot well;
- Normalize the differences by the hot well intensity to convert to a percentage intensity 7 of the horizontal and vertical directions;
- Find the worst case absolute value of the differences and display that as the overall value;
- misalignment;
- Calculate the average X-direction (horizontal) misalignment by averaging the four .9
- Calculate the average Y-direction (vertical) misalignment by averaging the four adjacent ٠,٢ adjacent wells to the right (horizontal direction) of the hot wells;
- wells at the top of the hot wells, and subtracting that from the average of the right side Calculate the rotational misalignment by averaging the left side hot well vertical adjacent .8 wells to the top (vertical direction) of the hot wells;

hot well vertical adjacent wells, thereby indicating any tilt in adjacent well values.

detection and masking, a processing step whereby the edge of each well or corresponding light In order to clearly isolate and read each pixel, in step B, each image is subjected to edge tor that well area. In the absence of six pixel saturation, the full integration time image is used. image are saturated, the pre- and post-cursor images are averaged together to form the actual data should not contain multiple saturated pixels. If more than six pixels of the full integration time 50 range. The precursor and post-cursor images refer to reduced integration time images, which images are taken to avoid the problem of pixel saturation and to extend the detection dynamic A_2 is the full integration time image, and A_3 is post-cursor image. The precursor and post-cursor In step A, three actual images for each filter/emitter are taken. A_i is a precursor image,

image is identified, or annotated, to set off and clearly separate each well region of interest, as

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disclosed in U.S. Patent Application Serial No. 09/351,660, incorporated herein by reference. Again, edge detection and masking is performed for each of B₁, B₂ and B₃, referring to the pre-cursor, full integration time image and post-cursor images, respectively. The images are then subjected to "outlier" correction, correcting or "shaving" outliers and anomalies. In this process, the pixels within the region of interest are examined to identify "outliers"--those that are in gross disagreement with their neighbors, in terms of light intensity detected, and if the intensity of a given pixel or small pixel area is significantly different than neighboring pixels or pixel areas, then the average of the surrounding pixels or areas is used to replace erroneous data.. This can be due to random radiation, such as that caused by cosmic rays. In this process, this type of intensity is corrected.

Subsequently, in step C, each image C₁, C₂ and C₃ is subjected to dark subtraction, subtracting the dark background, so as to obtain average pixel values within each mask-defined region of interest. The subtraction is done on a well-by-well basis from stored libraries which are updated periodically.

Specifically, the dark subtraction is conducted to correct for the fact that even in the absence of light, CCD cameras can output low level pixel or bin values. This value includes the electronic bias voltage, which is invariant of position and integration time, and the "dark current," which may vary by position, and is proportional to integration time and to the temperature of the CCD. The CCD may also have faulty pixels that are always high level or saturated regardless of light input.

The processing software of the invention subtracts this background image or data from the real sample well image data in step C. As persons of ordinary skill in the relevant art will recognize, it is known to take a "dark" image immediately before or after a real image, imaging for the same integration time in both cases, and subtracting the "dark" image data from the real image data. In the preferred embodiment of the invention, "dark" image data is collected intermittently, preferably at specific time intervals. The initial "dark" image background data

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is collected at startup, and then typically at four hour intervals during image processing

operations.

times.

Because the background image has an integration time-invariant component and an integration time-variant component, data is collected for each sample well at minimum integration time and at maximum integration time, and a "slope/intercept" line is calculated between the two data points, using known data analysis techniques. This calculation permits data interpolation for any integration time between the minimum and maximum, and also permits data extrapolation for integration times below or beyond the minimum and maximum integration extrapolation for integration times below or beyond the minimum and maximum integration

In a preferred embodiment of the invention, a CCD camera is employed that has two separate "dark" current functions, caused by the CCD output amplifier. Operation of the amplifier generates heat and necessarily creates background "dark" image data. In the preferred embodiment, for integration times of less than 10 seconds, the amplifier remains off until immediately prior to the read operation. The "slope/intercept" line calculated for integration times of less than 10 seconds. In step C, the processing software line calculated for integration times of less than 10 seconds. In step C, the processing software element allows separate collection and least squares regression for both the 0 to 10 second integration time region a processor 50, the "dark" background image data is stored separately for integration time region a processor 50, the "dark" background image data is stored separately for integration time region a processor 50, the "dark" background image data is stored separately for

"Dark" current and bias can also vary over time. The processing software element corrects for this effect by comparing the integration time normalized (using the regression line technique described above), that were taken when the "dark" background images were taken, versus the "dark reference" pixel values taken while real sample well images are being taken. The difference

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each individual AOI.

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background data. This corrects for bias drift and also for global CCD temperature drift. between the values is then subtracted or added, as applicable, as a global number, to the "dark"

As mentioned, all of the above "dark background" interpolation/subtraction of step C is

post-cursor image must be used, the image data is multiplied by the reciprocal of the percentage ς At step D, if pixel saturation has occurred such that the average of the pre-cursor and done on a well by well basis.

represented by the pre-cursor images (e.g., 3%).

In step E, the well data is corrected for uniformity variations using a calibration file that

preparing a final image in much the same fashion as reconstruction of three dimensional images In step F, the cross-talk correction is effected by processing the data as a whole and is the reciprocal of the system response to a perfectly uniform input illumination.

from a two dimensional data array is practiced.

normalized to the well with the highest intensity. reflections for the missing input data. Further in the preferred embodiment, all wells are The reflections in a 384 well plate are also modeled, and used to predict and interpolate of rows and columns is even, the two center rows and the two center columns are interpolated. starting at the outside and working toward the center. Because in the 384 well plates the number embodiment, the 96 sampling areas comprise every second row and every second column, between the selected sampled areas are interpolated in two dimensions. In the preferred complete data set. For 384 plate types, 96 sampling areas are selected, and data for the wells in of the wells individually by repeating the process for every different well location desired for the wells in the plate for their response to the one high intensity well. The IRF is collected for all a given plate with a high intensity luminescent source, imaging the plate, and analyzing all of the collected for all 96 wells of the 96 well plate type. This is done by filling one particular well in Specifically in a preferred embodiment of step F, the impulse response function (IRF) is

Subsequently in step F, the two-dimensional array of well IRF values for each well are

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"unfolded" into a one-dimensional column array, and the two-dimensional arrays of IRF values for other wells are added as subsequent columns, as shown in Chart 1 following:

I	Column	oju[Data	babloin) -	Chart 1
---	--------	------	------	---------	-----	---------

	IRF for	IRF for	IRF for
ət∃	ſΑ	ſΑ	ſΨ
	BI	Bì	BI
	CI	CI	CI
	DI	םו	DJ
	El	EI	EI
	Fl	FI	ſŦ
	СI	GI	GI
	lН	IH	IH
	SA	SA	ZA
	B2	BS	B2
	C2	C2	C7
	Dic.) Etc	Etc

The unfolded matrix, which has the form of an $N \times N$ matrix, where N = the number of wells to be corrected, comprises a full characterization of the instrument crosstalk, including reflection factors. This unfolded matrix is then inverted, using known matrix inversion techniques, and used as a correction to matrix multiply a one-dimensional matrix unfolded from

real assay data. This arithmetic process may be shown as matrix algebra:

[true source distribution] x [system IRF] = [instrument output]

solving for [true source distribution] produces

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25 [true source distribution] = {1/[system IRF]} x [instrument output]

Subsequently, the calculated well intensities resulting from the above processing are

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In optional step G, the processed image information is subjected to any necessary post variety of calibration curves, which will be familiar to those of ordinary skill in the relevant art. enzyme. This calibration is conducted through a normalization process producing any of a calibrated to an absolute parameter of interest, such as the concentration of a known reporter

sensitivity to other non-target reagent emission. In the present embodiment of the invention, designed to maximize the sensitivity of the target reagent emission, while minimizing the separating the light from multiple reagents is accomplished by optical bandpass filters, which are spectrums. As earlier described with respect to the integrated optical element, the first step of with the invention are formulated so as to emit over different, but perhaps overlapping, single reagent in a single sample containing other different reagents. Typically, the reagents used multi-component analysis. The basic problem is to calculate separately the concentration of a preferred embodiment, the processing software of the present invention is capable of performing adjustment processing, for appropriate correlation with the materials tested. Specifically, in a

filter. Accordingly, all calculations and filter coeficients must be unique per sample well. The be unique for each well because each well's specific location is unique relative to the optical dependent on the angle of incidence of the emission to be filtered. The angle of incidence will Since optical filters are interference devices, their bandpass characteristics vary,

multi-component calibration is performed as follows:

there is one optical filter for each target reagent emission spectrum.

the filter's output for the target reagent might be 850, and the filter's output for the other 2 reagents are a measure of the overlap of those nontarget reagent spectra into the filter signal. For example, reagents may also have spectra in the filter's bandpass, and will produce smaller outputs, which a given optical filter, the target reagent for that filter should produce the highest output. The other to be used collectively as multi-component coefficients for each optical filter, for each well. For reagent in each well are imaged and analyzed. These standards will produce a set of coefficients Prior to the real multiplexed (multiple reagent) samples, standards containing only a single

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might be 100 and 50, respectively. If the 3 reagents were added together in a single well, the total output would be 1000, and the proportions would be 850:100:50. These coefficients are measured for each well location and filter separately, which gives a complete set of coefficients for simultaneous equations. This will allow a solution for any combination of concentrations of reagent in one sample well. Further in the preferred embodiment, these coefficients will also be normalized by the total intensity read in the "total emission" filter, so that the calculation will result in the same intensity as the instrument would measure if only a single reagent was measured by the "total emission" filter. This calculation may be shown as follows for a simple case of blue and green reagents (abbreviated as R in the calculations), and blue and green and total emission and green reagents (abbreviated as R in the calculations), and blue and green and total emission

filters (abbreviated as F in the calculations): Let $A = (output of the instrument for blue R thru the blue F) \ (output of instrument for blue R thru the blue F) \ (output of instrument for blue R thru the blue F) \ (output of the instrument for blue B)$

thru total emission F); Let $B=(output \ of the instrument for green R thru the blue F) <math display="inline">\lor (output \ of instrument for green R$

thru total emission F); Let $C = (output of the instrument for blue R thru the green F) \ (output of instrument for blue R$

thru total emission F); Let $D=(output \ of \ the \ instrument \ for \ green \ F) \ / \ (output \ of \ instrument \ for \ green$

These coefficients are measured for each well prior to running a multi-color run.

R)

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Then for a multi-reagent/color run,

R thru total emission F);

(output of the instrument for the blue F) = $A \times (true)$ intensity of blue B) + $B \times (true)$ intensity of green

R); and (output of the instrument for the green F) = $C \times (true intensity of blue <math>R$) + $D \times (intensity of green)$

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These Σ simultaneous equations are then solved for the true intensity of the blue and green

reagents by the processing software, under control of processor 50.

Further in step G, the raw output of the instrument for each filter is normalized for

integration time before solving the equations.

The resulting intensities could then be calibrated as concentration by use of standards as described

The resulting intensities could then be calibrated as concentration by use of standards as described in the previous section.

Finally, in step H, the analyzed data is presented in a user-acceptable format, again

controlled by processor **50**.

The invention may be further understood by reference to examples of assays practiced in HTS format, demonstrating the dynamic range and flexibility of the NorthStarTM luminometer.

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Example 1 - Purified cAMP Quantitation

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cAMP standards were serial diluted and added to a 96-well assay plate with alkaline phosphatase conjugated cAMP and anti-cAMP. Plates were processed with the cAMP-ScreenTM protocol and imaged for 1 minute on the NorthStarTM 30 minutes after addition of

CSPD®/Sapphire-IITM. A sensitivity of 0.06 pM of purified cAMP is achieved with cAMP-ScreenTM on the NorthStarTM workstation. The results are depicted in Figure 8.

Example 2 - cAMP Induction in Adrenergic \$2 Receptor-expressing C2 Cells

cells/well) and stimulated with isoproterenol for 10 minutes. cAMP production was quantitated in cell lysates using the cAMP-ScreenTM assay. The assay plate was imaged for 1 minute on the NorthStarTM, 30 minutes after addition of CSPD®/Sapphire-IITM. Increasing cAMP levels were

Adrenergic b2 Receptor-expressing C2 cells were plated in a 96-well plate (10,000

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detected on the NorthStartM from the stimulated adrenergic receptor. The results are depicted in

Figure 9.

Example 3 - Luc-ScreenTM Reporter Gene Assay in 96-,384- and 1,536-well Format

pCRE-Luc-Transfected cells were seeded in 96-, 384- and 1,536-well plates, incubated for 20 hours with forskolin, and assayed with the Luc-ScreenTM system. PCRE-Luc contains the luciferase reporter gene under the control of a cAMP response element (CRE). Forskolin induces intracellular cAMP production through the irreversible activation of adenylate cyclase. All plate formats demonstrate comparable forskolin-induced cAMP levels. The results are depicted in

Figure 10.

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Example 4 - Forskolin Induction of pCRE-Luc Transfected VIH-3T3 Cells

pCRE-Luc-Transfected cells were seeded in a 96-well plate. Four random wells were induced for 17 hours with 1 mM forskolin and the entire plate was assayed with the Luc-ScreenTM system. The results are shown in Figure 11.

Example 5 - Dual-Light® Quantitation of Luciferase & b-galactosidase Reporter Enzymes

MIH/3T3 cells were co-transfected with pCRE-Luc and pbgal-Control, and seeded into a 96-well microplate (2 x 10⁴ cells/well). Cells were incubated with forskolin for 17 hours. Modified Dual-Light® Buffer A was added to cells and incubated for 10 minutes. Modified Dual-Light® Buffer B was injected and luciferase-catalyzed light emission was measured immediately. Thirty minutes later, Accelerator-II was added, and then β-galactosidase-catalyzed light emission

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was quantitated on the NorthStar™ HTS workstation. Quantitation is shown graphically in Figure

12.

Example 6 - Normalized Fold Induction of Luciferase Reporter

Fold induction of luciferase activity was calculated following normalization to begalactosidase activity. The Dual-Light® assay enables the use of a control reporter for normalization, or to monitor non-specific effects on gene expression. This is depicted in Figure

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Example 7 - Effect of BAPTA-AM on Antagonist Activity

of BAPTA-AM. The data obtained appears in Figure 14.

4 hours. The antagonist methysergide was added to the charged cells for 30 minutes. I µM agonist a-Me-5HT was injected, and the emitted light was integrated for 20 seconds on the NorthStarTM system. The reported IC50 for methysergide (0.6 nM) is unchanged in the presence

CHO-Aeq-5HT2B cells were loaded with coelenterazine h +/- 0.5 µM BAPTA-AM for

Example 8 - Effect of BAPTA-AM on Peptide Agonist Stimulated of the Orexin 2 Receptor

CHO-Aeq-OX2-A2 cells (Euroscreen) were loaded with coelenterazine h +/- 0.6 µM

BAPTA-AM for 4 hours. The peptide agonist Orexin B was injected into the wells, and the emitted light was integrated for 20 seconds on the NorthStarTM. Using this assay on the NorthStarTM system, the reported EC50 for Orexin B (0.75 nM) is unchanged in the presence of BAPTA-AM. This is shown in Figure 15.

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This invention has been described generically, by reference to specific embodiments and by example. Unless so indicated, no embodiment or example is intended to be limiting. Alternatives will occur to those of ordinary skill in the art without the exercise of inventive skill, and within the scope of the claims set forth below.

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WHAT IS CLAIMED IS:

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- a visible light-impervious chamber containing:
- a charge coupled device (CCD) camera;
- a shuttle for supporting a plate comprising a plutality of wells, each said well for
- containing a single one of said plurality of luminescent samples;
- a collimator, positioned between said sample tray and said CCD camera;
- a Fresnel lens, positioned between said collimator and said CCD camera; and
- a camera lens positioned between said Fresnel lens and said CCD camera.
- 10 2. The luminometer of Claim 1, wherein each of said plurality of luminescent samples is
- one of a bioluminescent material or a chemiluminescent material.

 3. The luminometer of Claim 1, further comprising a central processing unit for
- controlling the analysis of said plurality of luminescent samples.
- 4. The luminometer of Claim 1, further comprising an injector for placing liquid reagents
- in said plurality of luminescent samples in said plurality of wells.
- 5. The luminometer of Claim 4, wherein said injector places a reagent required for
- 6. The luminometer of Claim I, further comprising a robot.

luminescence in said plurality of wells.

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- 7. The luminometer of Claim 1, wherein said chamber is temperature controlled.
- 8. The luminometer of Claim 1, further comprising a filter, located between said Fresnel
- lens and said CCD camera.

 9. The luminometer of Claim 8, wherein said filter includes filter elements of varying
- wavelength.

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11. A method for analyzing a plurality of luminescent samples in a luminometer, condensation on said Fresnel lens

sins

placing said plurality of luminescent samples in a respective plurality of sample wells in comprising the steps of:

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placing said tray in a visible light-impervious chamber containing a charge coupled device

positioning a Fresnel lens between said collimator and said CCD camera; and 10 positioning a collimator between said tray and said CCD camera;

12. The method of claim 11, additionally comprising the step of positioning a filter positioning a camera lens between said Fresnel lens and said CCD camera.

13. The method of claim 12, wherein said filter includes filter elements of varying between said Fresnel lens and said camera lens.

wavelength. 51

camera;

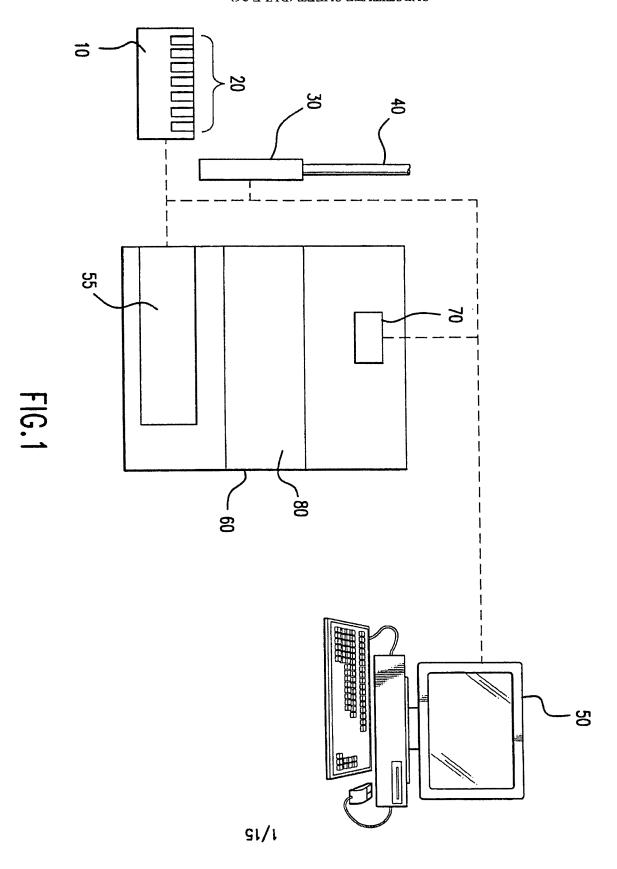
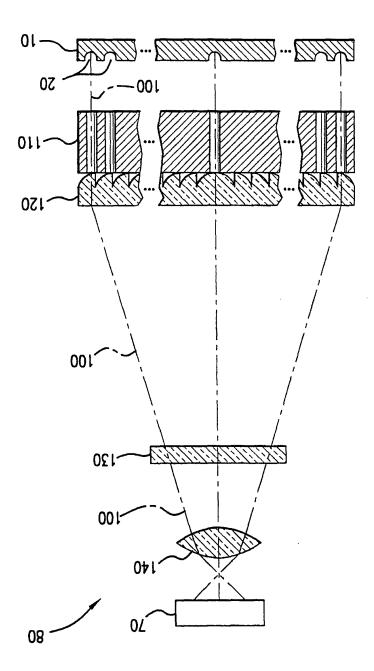
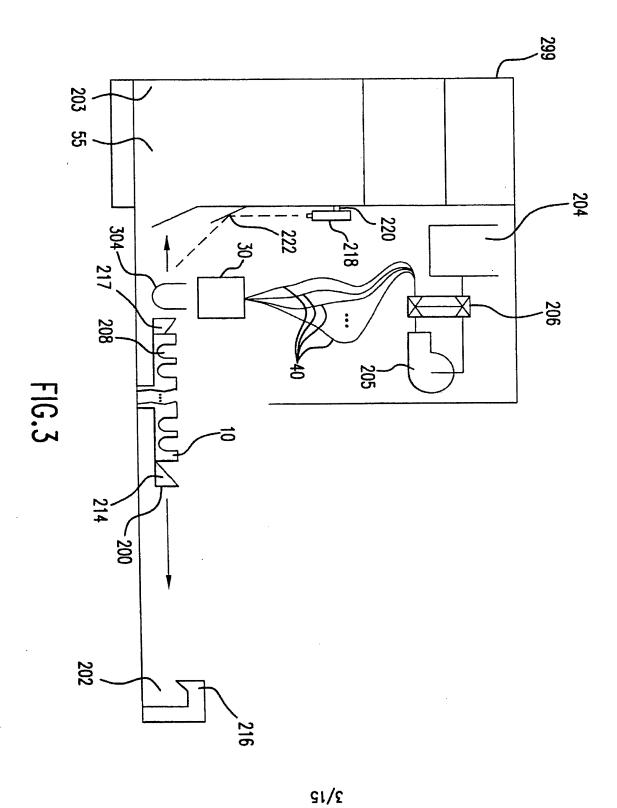
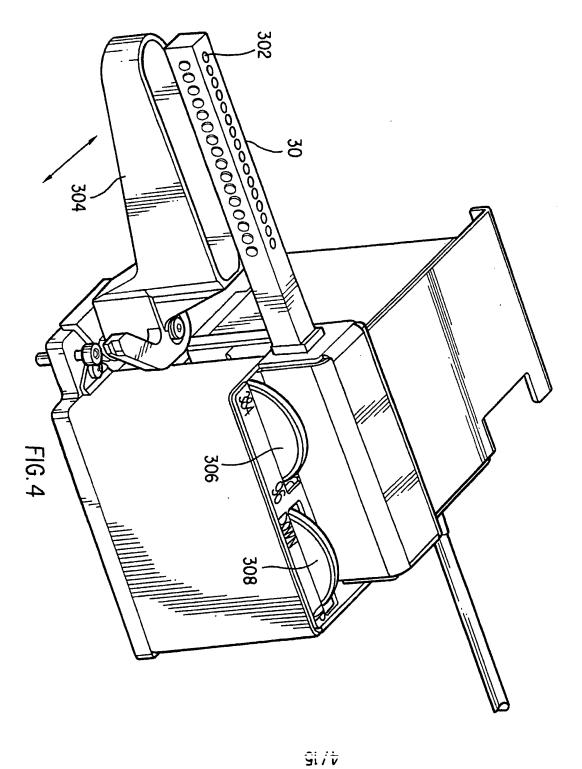


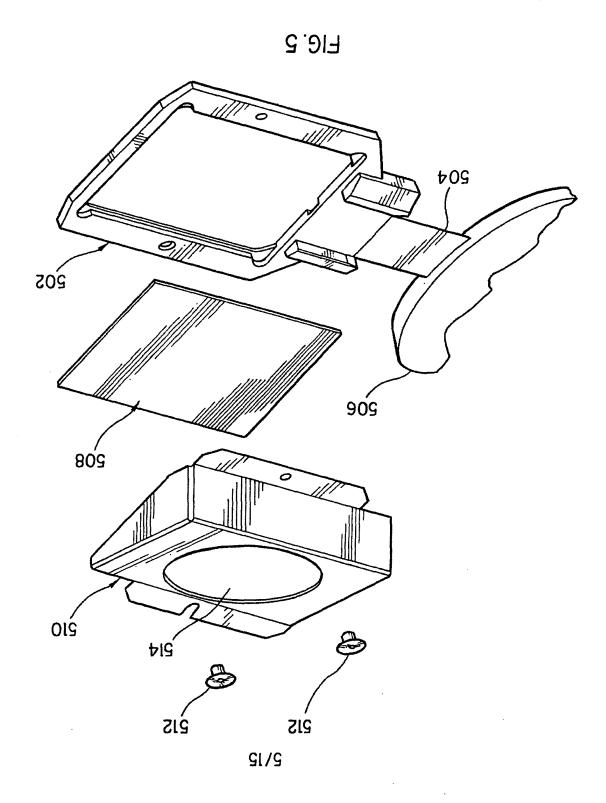
FIG.2

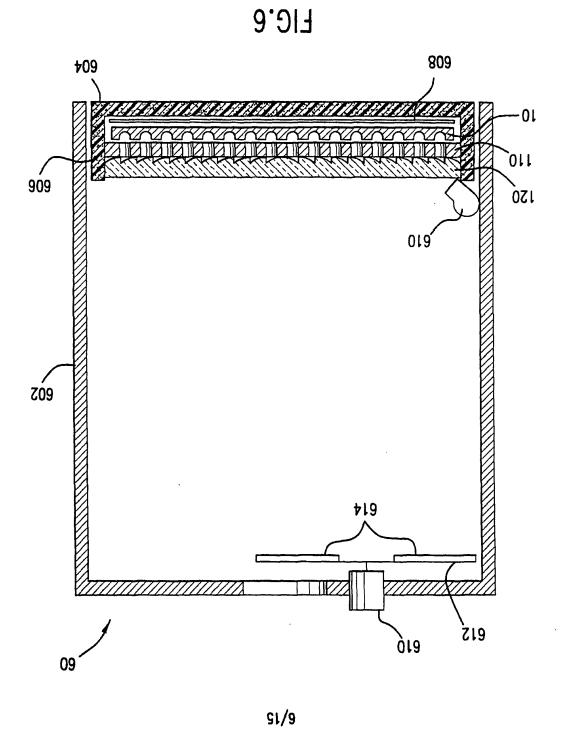


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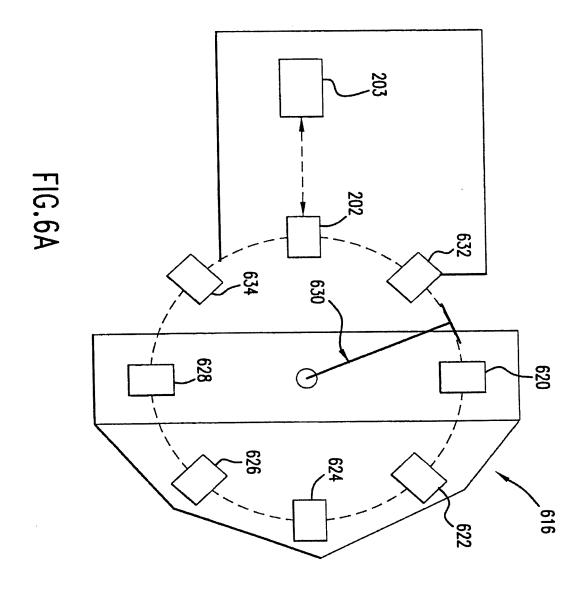




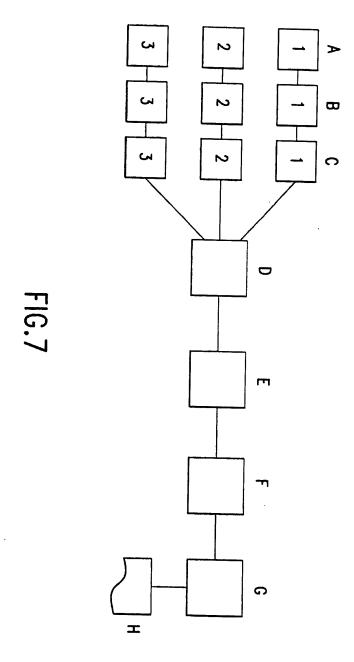




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FIG.9

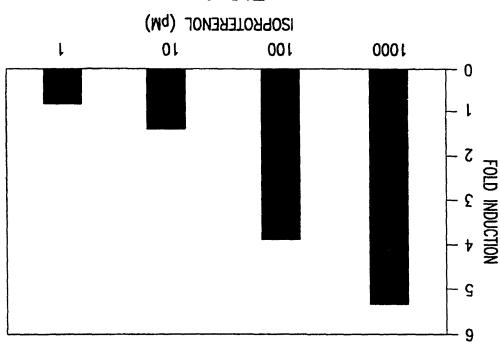
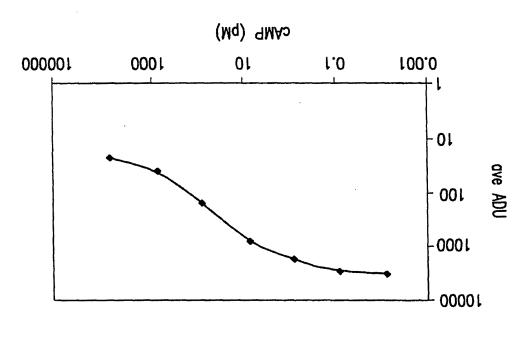
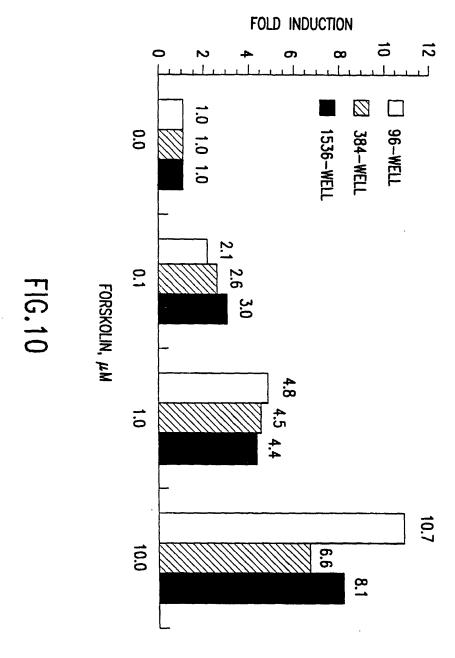


FIG.8

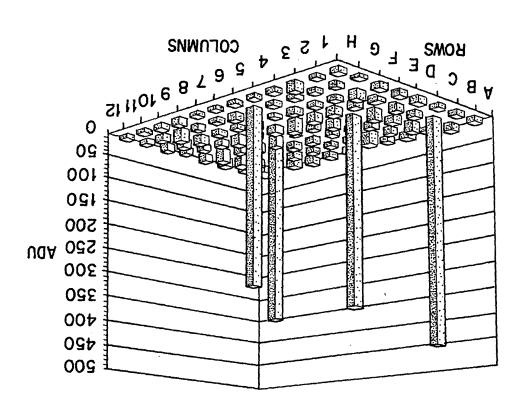


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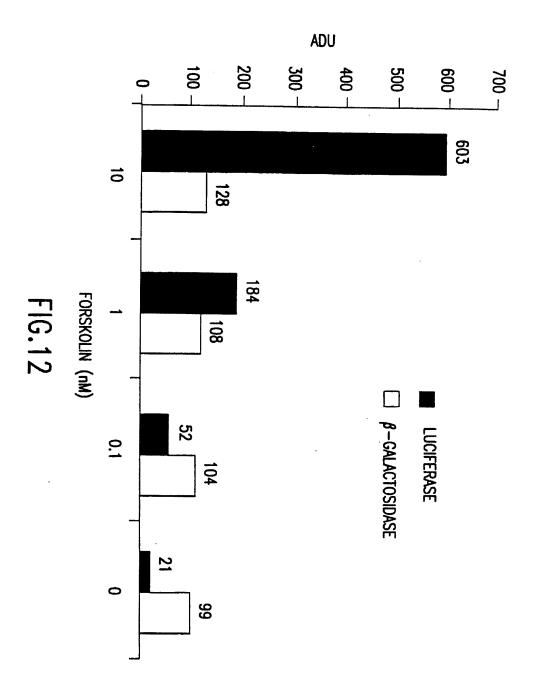


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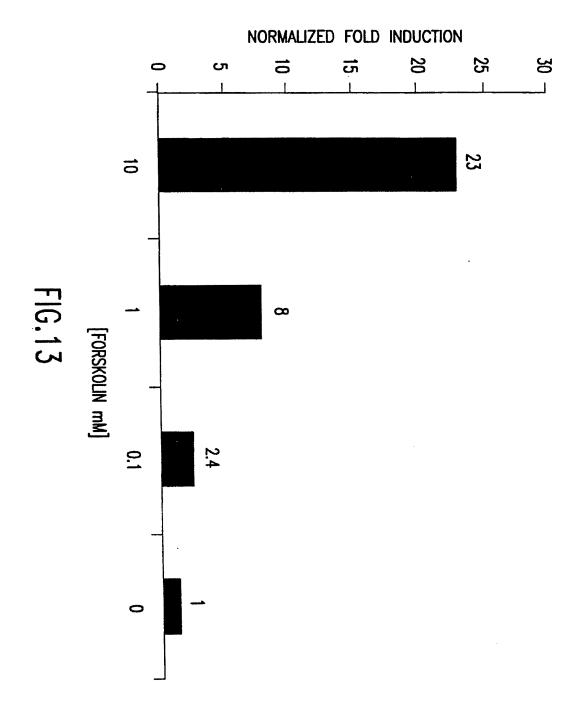


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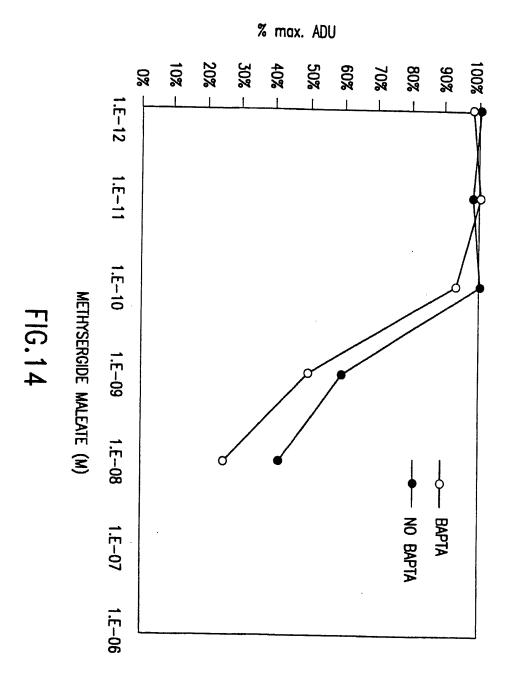
FIG. 11



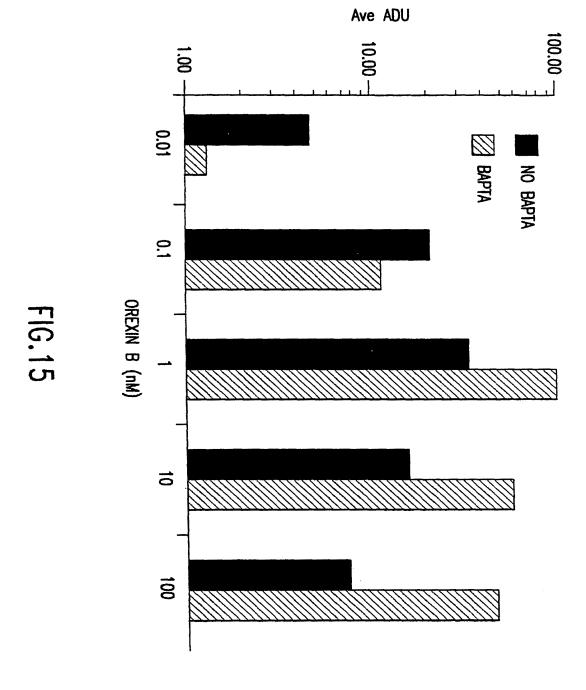
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International application No. POTA ICOM/10845

INTERNATIONAL SEARCH REPORT

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